



UNITED
BENEFITS

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NTEU

National Treasury Employees Union







WHEN WE UNITE,
YOU BENEFIT.

A BREAKDOWN OF WHAT WE DO AND WHO WE PARTNER WITH

WHAT WE DO

SERVICES

We're walking through things with you from the moment you're hired until you retire to help you make decisions along the way.

- **New Hire Orientations** - Help you set up your benefits correctly and show you benefits the agency won't
- **FEGLI Assistance** - Education and comparison on FEGLI options
- **FEHB Comparison** - Walk you through the comparison tools and explain the impact
- **Beneficiary Updates** - FERS, FEGLI, TSP, personal policies and accounts
- **Building a Plan** - Help build a benefit and retirement plan for you and your family
- **TSP Education** - Contributions, funds, adjustments, projections, income options, beneficiary updates
- **Military Buyback** - Calculate the cost and benefit and help you with the process if you choose to buy back time
- **Spousal Options** - Pension options, FEHB, FEGLI, Social Security, annuities, TSP
- **Disability Retirement** - Calculations and paperwork
- **Qualified Accounts** - IRAs, 401ks, SEPP, SIMPLE, 403b, 401a, 457s, Roth, 529s
- **Retirement Process** - GRB and Retirement Paperwork
- **CSRS Assistance** - Eligibility, calculations, paperwork, SAP, best date to retire
- **FERS Assistance** - Eligibility, calculations, paperwork, SAP, best date to retire, FERS supplement
- **Social Security** - Eligibility, calculations, and timing on turning Social Security
- **Medicare Coordination** - FEHB, Medicare Part A, Part B, Part C, Part D, etc.



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UNION EVENTS WE ATTEND

- **Union Drives** - Organizing events to recruit members
- **Recruitment** - We assist in recruiting during seminars and one-on-ones
- **Labor Rec** - Sponsorship and participation in labor rec events with giveaways
- **Holiday Events** - Sponsorship and participation in events with giveaways
- **Union Open Enrollments** - Union benefits open enrollment and customer service
- **FEHB Open Enrollment** - Agency open enrollment participation to assist members
- **Lunch and Learns** - Educational events to feed the members
- **Sponsorships** - Special event sponsorship and Steward training



United Benefits brings over 400
years of collective experience
serving federal employees.

WHAT WE OFFER

HEALTH INSURANCE

- **Health Insurance** - Provides coverage for you and your family that may not be obtainable with FEHB
- **Accident Insurance** - Will pay you directly in the case of an accident
- **Cancer Care** - Will pay you as you go through cancer treatment
- **Critical Illness** - Provides financial support if you are diagnosed with a covered critical illness
- **Dental Insurance** - Provides financial support for dental services
- **Hospital Indemnity** - Allows you to seek medical help without the worry of losing income while you are confined in a hospital
- **Long-Term Care** - Services designed to meet a person's health or personal care needs during a long period of time
- **Medicare** - Provides health coverage for people 65 years old or older
- **Short-Term Disability Insurance** - Helps replace lost income as you recover from a short-term sickness or injury
- **Vision Insurance** - Provides financial support for vision services

RETIREMENT

- **Multi-Year Guaranteed Annuity (MYGA)** - A fixed annuity that offers a guaranteed fixed minimum rate for a period time
- **Single Premium Immediate Annuity (SPIA)** - Takes your funds and turns them into guaranteed payments
- **Fixed Index Annuities** - Offers a safe, guaranteed & tax-deferred way to grow retirement savings

LEGAL / IDENTITY

- **Legal Services** - Pre-paid legal plans
- **Identity Protection** - Identity theft programs

PROPERTY & CASUALTY INSURANCE

- **Auto Insurance** - Protects you against financial loss in the event of an accident or theft of your vehicle
- **Motorcycle, Boat, ATV Insurance** - Protects you against financial loss in the event of an accident or theft of your motorcycle, boat, or ATV
- **Homeowners Insurance** - Covers damage to your home, property, personal belongings, and other assets in your home
- **Renters Insurance** - Covers damage to your personal belongings
- **Professional Liability Insurance** - Covers you if claims are filed against you for professional negligence, errors, omissions, or other issues that can arise if you provide professional services for a living

LIFE INSURANCE

- **Term** - Provides financial support for your family in the case of an unexpected death
- **Universal Life** - Flexible premium policies that can be custom for your needs
- **Whole Life** - Cash value policies, mutual companies that pay dividends
- **Fixed Indexed Universal Life** - Create a custom death benefit and a supplement for your retirement

MEMBER SERVICES AND BENEFITS

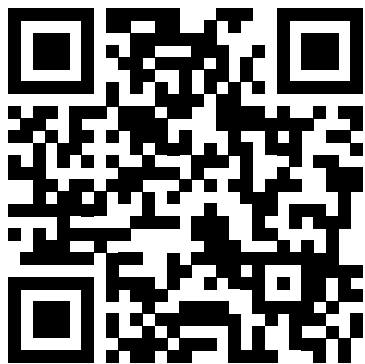
- **Claims Assistance** - Help make your claims as seamless as possible
- **Payroll Services** - Assist and manage your payroll deductions
- **Policy Services** - Team of Customer Representatives to assist you with policies and programs
- **BenefitHub** - Discount portal for national, regional, and local shopping and travel
- **Purchasing Power** - Federal payroll deducted options to purchase large ticket items
- **College** - Discounts and Scholarships

REACH OUT TO US

WE WOULD LOVE TO HELP YOU!

Scan the QR Code to set up a one-on-one meeting with a United Benefits representative. You can also call us or visit our website.

We want to help you understand and maximize your benefits.



PHONE NUMBER

866-558-2121

WEBSITE

unitedbenefits.com





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